



## Valuation and Litigation Support Services for Private Companies

### Valuation Practice Group: An Overview

Financial valuation is both science and art. Practitioners rely on the quantitative tools of economics, finance, and accounting and the qualitative sensibilities of law, management, marketing, and organizational theory, tempered with a liberal dose of “just plain common sense.”

RBF brings our clients over 25 years of deep, multi-industry expertise in accounting and audit, taxation, financial reporting and systems, and business strategy and operations. We approach each engagement comprehensively – and impartially – to build a supportable, independent opinion of value. We work closely with attorneys, making us outstanding expert witnesses.

A successful outcome in a shareholder dispute, structuring the most advantageous business acquisition, meeting increasingly stringent regulatory requirements, assisting partners in structuring the disposition of their professional practice, equitable distribution in a marital dissolution – whatever the valuation challenge – we will get you up to speed and to a resolution.

### Our valuation and litigation support services include:

- Valuation and litigation support for business transactions and disputes
- Valuation and litigation support for estate and gift purposes and divorce
- Valuation for regulatory compliance and financial reporting
- Fairness opinions
- Review of valuation reports prepared by non-RBF professionals
- Business planning and transaction support
- Buy-sell fulfillment and consulting
- Phantom Stock Plan and key employee retention design and consulting
- Satisfying new requirements of the SBA for business acquisition loans

### But that's only part of the story.

For a more specific description of these and other valuation and litigation support services, please call: Paul Bardaro, CPA, CGMA, ABV at (781) 321.6065, ext 122 or email [paulb@rbfpc.com](mailto:paulb@rbfpc.com).

### RBF Client Benefits:

- **Proactive, involved partners**
- **Seasoned accountants with Big 4 experience**
- **More cost efficient than larger firms**
- **Serving businesses since 1985**
- **Member of an International Network of firms**



For high-level executives looking to confirm their gut instincts about where their business stands – and where it's going – RBF provides the timely financial data and deep, strategic insights they need to move ahead with confidence.

## SUCCESS, MEASURED.