



Tax Planning & Preparation Services for Companies and Individuals

The U.S. Tax Practice Group: An Overview

Recent federal tax reform ushered in the first major rewrite of the U.S. tax code in over 30 years. But the fact is, tax rules promulgated by the Treasury Department and the Internal Revenue Service are always changing, always evolving.

Year in and year out, businesses and individuals clamor for timely tax advice based on deep knowledge of the Code and a firm command of the opportunities it contains. That's why tax planning and preparation services have been central to what we do for our clients since the firm's inception.

RBF brings over 150 years of combined experience to the most complex taxation issues and problems our clients face. We sort through the mountain of facts, look past cookie-cutter answers, and construct the solutions they need to move ahead with confidence.

Our professional expertise includes:

Tax Planning for Organizations and Individuals, such as

- Merger and acquisition deal structuring
- Business succession tax planning & considerations
- Wealth management

Regulatory Compliance for All Entity Structures, such as

- Entity selection and classification
- Tax accrual issues and procedures
- FBAR and FATCA tax filing compliance

Tax Controversy Consulting and Representation, such as

- Federal and state rulings
- Representation during a tax audit
- Tax consulting for divorce purposes

But that's only part of the story.

For a more specific description of these and other accomplishments on behalf of our clients, please call William F. (Bill) Rucci, CPA, MST, CGMA at (781) 321-6065, ext. 116 (email: billr@rbfpc.com) or Leonard (Lenny) Smith, CPA at ext. 136 (email: lennys@rbfpc.com).

RBF Client Benefits:

- **Responsive, involved partners**
- **Seasoned accountants with Big 4 experience**
- **More cost efficient than larger firms**
- **Serving businesses since 1985**
- **Member of an International Network of firms**



For high-level executives looking to confirm their gut instincts about where their business stands – and where it's going – RBF provides the timely financial data and deep, strategic insights they need to move ahead with confidence.

SUCCESS, MEASURED.