



Not-for-Profit Organizations Accounting, Auditing, Tax and Advisory Services

Not-for-Profit Practice Group: An Overview

Over the last decade, scrutiny of all aspects of governance and operations in not-for-profit organizations has increased. Compliance with new, tougher auditing standards is required. New criteria covering a range of organizational, financing, planning, and fundraising activities are not only difficult to satisfy, they can distract from your mission and be a challenge to limited resources.

Forging an organizational culture that will thrive despite austere regulation takes more than “best practices” policies and procedures; it takes the right people. And it’s critical to have mechanisms in place that will assure your longevity.

RBF’s clients in the not-for-profit sector benefit from our experienced counsel in the fundamentals of board formation and composition, financial personnel and volunteer staff hiring, and benefit plans development. Through effective strategic planning and sound risk management, we help organizations keep donors giving and constituents satisfied so that you can run your organization like a best-of- breed public company.

Some specific ways we help our not-for-profit clients:

- Initiating formation of not-for-profit organizations
- Board of directors education, training and organizing
- Financial personnel recruitment
- Employee benefit plan consulting
- Fundraising source and procedures planning
- Negotiations with lending sources
- Budgeting, projections and forecasting
- Optimizing related party transactions
- Financial planning
- Strategic planning

But that’s only part of the story.

For a more specific description of these and other accomplishments on behalf of our not-for-profit clients, please call: Salvator Falzone Jr., CPA at (781) 321-6065, ext 117 or email salf@rbfpc.com

RBF Client Benefits:

- **Proactive, involved partners**
- **Seasoned accountants with Big 4 experience**
- **More cost efficient than larger firms**
- **Serving businesses since 1985**
- **Member of an International Network of firms**



For high-level executives looking to confirm their gut instincts about where their business stands – and where it’s going – RBF provides the timely financial data and deep, strategic insights they need to move ahead with confidence.

SUCCESS, MEASURED.