



Auditing Services for Employee Benefit Plans

The Audit Practice Group: An Overview

For companies that provide 401(k), 403(b) and defined benefit plans, the pressure is always on to make sure those plans stay on track. Federal agencies require companies to abide by all relevant laws and regulations, file annual reports and, in many cases, obtain an audit opinion from an independent, qualified public accountant. The internal staff responsible for administering the plans wants them to run efficiently. And employees want appropriate investment choices made available. With so many demands, it is important to select the right size accounting firm.

Through our experienced and efficient Audit Practice Group, RBF helps businesses ensure the integrity and quality of their retirement and other benefit plan programs. Our work standards are high and are continually refined to reflect the latest changes in the industry that regulators demand. We are a proud member of the Employee Benefit Plan Audit Quality Center, a national community of firms established by the American Institute of Certified Public Accountants to promote the quality of employee benefit plan audits.

RBF is fully qualified to handle your benefit plan audit needs according to your unique priorities and timetable. We take pride in this special flexibility, as well as in our ability to provide continuity of audit staff year after year, rather than have our clients experience the “revolving door” larger firms are known for.

In many cases, directors or lending institutions require certain “big ticket” auditing firms for their high-profile corporate audits. RBF, with its experience and flexibility, stands ready to perform the retirement plan audit in a more efficient, cost-effective way.

But that’s only part of the story.

For a more specific description of these and other benefit plan auditing services, please call: Vincenzo Botta, CPA at 781.321.6065 ext 128 or email vincenzob@rbfpc.com.

RBF Client Benefits:

- **Proactive, involved partners**
- **Seasoned accountants with Big 4 experience**
- **More cost efficient than larger firms**
- **Serving businesses since 1985**
- **Member of an International Network of firms**



For high-level executives looking to confirm their gut instincts about where their business stands – and where it’s going – RBF provides the timely financial data and deep, strategic insights they need to move ahead with confidence.

SUCCESS, MEASURED.